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Tianju Dihe (Suzhou) Technology Co., Ltd.

天聚地合(蘇州)科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2479)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2024

Reference is made to the interim report of Tianju Dihe (Suzhou) Technology Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) for the six months ended 30 June 2024 (“**2024 Interim Report**”), published on September 25, 2024. Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as defined in the 2024 Interim Report.

The Company would like to provide further information in relation to the Company's financial assets at FVTPL as of June 30, 2024, as set out in the 2024 Interim Report.

As of June 30, 2024, the Group had outstanding financial assets that were acquired by the Group prior to the Listing, which accounted for more than 8% of the Group's total assets as of June 30, 2024. All of the financial assets were acquired/subscribed by utilizing the Group's general working capital. Further details of the financial assets are set out as follows: –

Name of the investment	Original principal amount	Nature of the investment
Xiamen Rosetta One Equity Investment Partnership (Limited Partnership)* (廈門羅塞塔一號股權 投資合夥企業 (有限合夥))	RMB6.7 million	Investment in an unlisted fund incorporated in the PRC, which is principally engaged in the trading of securities.

Name of the investment	Original principal amount	Nature of the investment
Structured deposit offered by the Bank of Jiangsu	RMB50 million	The RMB-denominated structured deposit is subject to floating returns, and there is no periodic distribution of interest income. The underlying securities comprised of deposits, money market instruments, securities investment funds, standardized fixed income assets, as well as other assets that meet the requirements of regulatory agencies.
Cash management note issued by Reynold Lemkins Group (Asia) Limited (“ Reynold Lemkins ”) (Note 1)	USD6 million (equivalent to approximately RMB42.8 million)	The USD-denominated cash management note is subject to floating returns. The underlying securities include cash, short term bills and short term notes, certificates of deposits and other instruments (the “ Underlying Assets ”). The Company shall be entitled to the interest or income received by Reynold Lemkins in respect of the Underlying Assets.

Note 1: While Reynold Lemkins was a cornerstone investor of the Company, the cash management note was subscribed prior to the Company’s Listing after due and careful consideration and was an investment in line with the Company’s overall investment strategy. The subscription is integral to the Company’s ongoing activities and ordinary course of business and is not an indirect benefit or a side arrangement conferred on Reynold Lemkins as a result of its cornerstone investment in the Company.

Investment strategy

The Group adopts a prudent investment strategy. A series of treasury policies and internal control policies and rules regarding investment in financial products are implemented to ensure that the purpose of investment is to preserve capital and liquidity until free cash is used in our primary business and operation. Prior to making an investment, the Group would ensure that there remains sufficient working capital for the Group’s business needs, operating activities, research and development and capital.

The Group’s investment decisions are made on a case-by-case basis and after due and careful consideration of a number of factors, such as duration of the investment, overall market sentiment, level of risks and the expected returns. For instance, while the Group had previously acquired/subscribed for domestic financial products, it explored for offshore products that offered better yields and flexibility, reflecting a strategic shift to enhance liquidity management and optimize returns in light of the macroeconomic environment.

The supplemental information provided in this announcement do not affect other information contained in the 2024 Interim Report and, save as disclosed above, the contents of the 2024 Interim Report remain unchanged.

By order of the Board
Tianju Dihe (Suzhou) Technology Co., Ltd.
Zuo Lei
Chairman and Executive Director

Hong Kong, October 18, 2024

As at the date of this announcement, the Board comprises Mr. Zuo Lei, Mr. Wang Haojin, Mr. Lin Shan and Ms. Yang Yanjun as executive Directors; Mr. Qiu Jianqiang and Mr. Gao Yuan as non-executive Directors; and Mr. Huang Xuexian, Mr. Chen Xinhe and Mr. Li Shun Fai as independent non-executive Directors.

** for identification purposes only*